

Rawasi Albina Investment Company Sukuk

Sukuk Programme in Saudi Riyal

500 million Saudi Riyals



First Issue Series 50 million Saudi Riyals

Key Features of Sukuk

Maturity period

5 years

Sukuk redeemed
in March 2030

Annual return

10.25%

(paid every 6 months)

Compliant with
Islamic Sharia law

Approved by



to be listed on the Saudi Stock Exchange

The company's credit
rating is

BBB

with a stable outlook

Sukuk Investment and Subscription Details

The value of each Sak is

1,000

Saudi Riyals

Minimum subscription is

5 Sukuk

(5,000 Saudi Riyals)

Profit payments are due every

6

months

100%

of the investment amount is
refunded on the maturity date

Offering and Subscription Period

Subscription start date is

Sunday

February 16, 2025

Subscription end date is

Thursday

February 27, 2025

Eligible investors are natural and legal persons
who are entitled to subscribe to Sukuk, whether
inside or outside the Kingdom of Saudi Arabia.

How to subscribe?



Complete and fill out the
subscription application form
for the first series of Rawasi Al
Bina Investment Sukuk.



Submit the subscription
application to the dealer or
receiving entities through the
available channels before the
end of the offering period.



Pay the value of the Sukuk
according to the instructions
contained in the subscription
application form.

Issuer



Sole Arranger, Dealer and Financial Advisor



Receiving Agents

